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1. Introduction
Since the maxim *superficies solo cedit* disallows separate ownership of land and parts of a building, special legislation was necessary in South Africa, Sri Lanka, and Louisiana to breach this principle of accession and legitimize the institution of apartment ownership in these mixed jurisdictions.1 At the time when urgent housing shortages especially near centers of employment compelled these jurisdictions to promulgate statutes to regulate apartment ownership, the most attractive workable precedents available were the common law statutes of New South Wales,2 British Columbia3 and certain United States’ statutes.4 The great success which especially New South Wales had in providing housing to thousands of Australians led to the transplantation of the New South Wales statute to South Africa5 and Sri Lanka.6 The impetus for the first generation Louisiana Horizontal Property Act of 19627 was the availability of Federal Housing Authority insured mortgages for condominiums in states where condominium regimes were

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1 For Louisiana, see Charley Quienalty ‘Individual Ownership of Apartments in Louisiana’ 19 La. L. Rev (1959) 683
2 Conveyancing (Strata Titles) Act 17 of 1961
3 Condominium Act 1966
4 The most important statute was the Puerto Rican Horizontal Property Act, Acts 1958 no. 104. P.R. Laws Ann. Tit. 31 § 1291-1293.
5 The first Sectional Titles Act 66 of 1971 was replaced by the second generation Sectional Titles Act 95 of 1986.
6 The first Condominium Property Act 12 of 1970 was repealed by the Apartment Ownership Act 11 of 1973 which was amended substantially by the Apartment Ownership (Amendment) Act 45 of 1982, the Apartment Ownership (Special Provisions) Act 4 of 1999 and the Apartment Ownership (Amendment) Act 39 of 2003.
authorized by local law. This Act is an almost verbatim transcript from the Arkansas Property Act which in turn borrowed from the Puerto Rican statute altering the civilian terminology in that statute to suit common law requirements. Because of numerous shortcomings, the Horizontal Property Act was replaced by the Condominium Act of 1974 and finally the Condominium Act of 1979. Although these second and third generation Louisiana statutes conform to the terminology of the Civil Code, the latest Act borrowed heavily from the Uniform Condominium Act approved by the Commissioners on Uniform State Laws in 1977. The Uniform Condominium Act and the New South Wales strata legislation are the two most sophisticated common law statutes in the World.

Since their adoption, the mixed jurisdictions concerned were confronted with the difficult task of clearing their statutes from ‘alien’ common law terminology and more importantly with incorporating the novel institution of apartment ownership into a civilian property law structure, which law is generally regarded as the most unassailable domain of civilian jurisprudence in mixed legal systems. Kahn Freund has warned that legal concepts, although couched in appropriate legal terminology cannot be easily moved either directly or by slow judicial process from one legal system to the other, like the ‘transfer’ of a part from one machine to the other. Once the foreign material moves in, it unleashes a certain dynamic which affects both the external concept as well as the internal system into which it seeks to be integrated. In the words of Palmer, it undergoes a metamorphosis, which results in the creation of sui generis rules. The first aim of this study is to examine briefly how these three mixed jurisdictions dealt with alien common law terminology present in the statutes which fathered their statutes. The second and

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8 This was accomplished by an amendment of the National Housing Act of 1961 by the American Congress. See Van der Merwe CG; Apartment Ownership, ch 5, vol. 6 p. 9, in International Encyclopaedia of Comparative Law (U. Drobnig & K. Zweigert eds., 1994).
9 See Theriot (note 7) 1205; Armstrong, George M. ‘Louisiana Condominium Law and the Civilian Tradition’ 46 La.L.Rev. 65 (1985-1986) 70.
13 The use of the concept of ‘joint tenancy’, ‘tenancy in common’ and ‘tenancy by the entirety’ adopted in The Horizontal Property Act of 1962 La. R.S. 9 § 1125 (Supp. 1962) was replaced by the concept of ‘common ownership’ in the later Condominium Acts.
17 See Palmer (note 14) at 59-62.
more important aim is to show how the civilian principles and concepts of accession, ownership and co-ownership and the law relating to voluntary associations have been breached, transformed, qualified and/or adapted to accommodate the novel institution of apartment ownership.

2. Dealing with Alien Common Law Terminology and Concepts

The Louisiana Condominium Act was the most successful in dealing with alien common law terminology. The use of the concept of ‘joint tenancy’, ‘tenancy in common’ and ‘tenancy by the entirety’ adopted in the Horizontal Property Act of 1962\textsuperscript{18} to denote the relationship between co-owners of a condominium parcel was repealed by the Act of 1979.\textsuperscript{19}

The Sectional Titles Act included under its definition of ‘owner’ of a unit the person by whom the unit is held under a lease for a period of 99 years or longer or for the life of the building’.\textsuperscript{20} The Sectional Titles Amendment Acts 7 of 1992 and 44 of 1997 changed the reference to leaseholder to ‘holder’, thus still retaining common law terminology which is difficult to integrate into South African civilian property concepts.\textsuperscript{21}

The Sri Lankan Apartment Ownership statute seems to have had the most difficulty in getting rid of common law concepts. Although the Condominium Property Act of 1970 followed civilian concepts and provided that the common property comprised in a scheme shall be held by the owners of units as co-owners in shares proportionate to the quotas,\textsuperscript{22} the Apartment Ownership Law as amended now provides that ‘the common elements shall be held by the owners of all the condominium parcels as tenants in common proportional to their respective share parcels’ (my italics).\textsuperscript{23} This amendment was not followed through to the first Schedule of the Law. Rule 17 where the terminology of ‘co-owners’ instead of ‘tenants in common’ is retained. Again, the Apartment Ownership (Amendment) Act of 1982 contaminated the civilian concept of ownership by referring to the owner of a parcel as the ‘registered owner for the time being having a freehold estate in the unit or where a leasehold estate has been created a leasehold estate in the unit having an unexpired term of not less than twenty years’ (my Italic).\textsuperscript{24} The notion of estates in property is anathema to a civilian lawyer. The same Act also introduced the common law concept of ‘unity of seisin’ just to provide that the unity of seisin of two or more parcels shall not destroy servitudes or restrictions implied or created by the Law.\textsuperscript{25} In civilian terms it could have been stated that the amalgamation of more than one parcel in the hands of one owner does not destroy any limited real right existing between the two parcels.

\textsuperscript{18} La. R.S. 9 § 1125 (Supp. 1962).
\textsuperscript{19} Acts 1979 No. 682, 3.
\textsuperscript{20} Sectional Titles Act 66 of 1972 s 1 sv ‘owner’ and Sectional Titles Act 95 of 1986 s 1 sv ‘owner’.
\textsuperscript{22} Condominium Property Act 12 of 1970 s 6(1)
\textsuperscript{24} Apartment Ownership Law 11 of 1973 s 26 as amended by Apartment Ownership (Amendment) Act 45 of 1982 s 12(f)
\textsuperscript{25} S 20
3. The Adaptation of Civilian Concepts to Accommodate the Institution of Apartment Ownership

3.1 The maxim *superficies solo cedit*

One of the most difficult obstacles the three mixed legal jurisdictions encountered was to breach the maxim *superficies solo cedit.* In terms of this maxim every thing built on the land forms part of the soil. Thus although vertical delineations of plots of land are permitted, horizontal division or more correctly cubic division of the land and the buildings thereon and subdivision of the building into various apartments or cubic entities are not allowed.

The fiercest opposition to a breach of the ‘sacred’ maxim was encountered in South Africa. At the time of the promulgation of the first Sectional Titles Act, the most prominent South African academic, Professor JC de Wet combined with the most prominent legal practitioner F St Tatham to write a scathing attack on the new legislation. They argued that a building is inseparably fused to the land and that its subdivision into various units is an attempt to divide something that is by its very nature indivisible. They warned that the fragmentation of the ownership of a building would ultimately lead to the destruction of an important economic asset. This view rests on the assumption that the purpose of the subdivision of an apartment ownership building is to physically divide the building into portions that can be removed, leaving what remains in an inhabitable state. Two arguments can be advanced against this view. First, apartment ownership statutes do not envisage physical division of the building but only juridical demarcation of units for exclusive ownership leaving the building physically intact. Secondly, the land which forms part of an apartment ownership scheme is not as argued by De Wet and Tatham put into cold

26 For literature on this maxim, see especially Meincke JP ‘Superficies solo cedit’ 88 SZ 136; Schmidlin B *Die römische Rechtsregeln: Versuch einer Typologie* (1970) 87; Biermann ‘Superficies solo cedit’ 1895 34 Jherings Jahrbücher 169.

27 Note that by contrast English law recognized ownership in apartments since early times. See Doe v Burt 1 T.R. 701, 99 Eng. Rep. 1330 (1787); Fay v Prentice, 1 C.B. 820 Eng. Rep. 769 (1845); Coke Edward A Commentary on Littleton 48b (1823).

28 De Wet and Tatham ‘Die Wet op Deeltitels’ 1972 *De Rebus Procuratoriis* 209. See also the scornful attack on the Louisiana Horizontal Property Act by Mashaw (note 10) 505: ‘Nothing short of a reformulation of the act in terms of concrete policy decisions and civilian law concepts can convert the condominium form into a viable form of property ownership in Louisiana.’

29 ‘In wese het die wetgewer die onmoontlike probeer bewerkstellig naamlik om ‘n ding wat van huis uit ondeelbaar is te verdeel.’ This idea of a composite entity which is in essence indivisible, stems from the Pandectist doctrine of components (*Bestandteilslehre*) under which certain entities lose their individuality when combined with other entities. This doctrine is to some extent based on the Stoic view entertained in classical Roman law that certain physical compounds like compounds produced by welding (*ferruminatio*) and building (*inaedificatio*) were compounds with a single essence or spirit like a horse or a stone. Since building materials lose their very existence by being merged with the soil, it would be according to this view *contra ius naturale* to divide a building into its constituent parts. See *inter alia* Kreller *Römische Rechtsgeschichte* 105; Sokolowski *Philosophie im Privatrecht* (1902) I 111ss; Kaser *Römische Privatrecht* I 382 (1971)

30 See Yiannopoulos (note 14) § 35 at 62: ‘In the light of considerations of economic utility, the law protects the relationship between the principal thing and its accessories and regards them as an economic unit.’

31 The Pandectists also discarded the Roman law notion that the owner of the building materials remain the *dominus dormiens* of the materials until the building is pulled down again.
storage devoid of any utility under an apartment ownership regime. Far from destroying the physical unity between the land and the building, apartment ownership statutes allow exploitation of the land and the building to its full economic potential by an intensified community of apartment owners. In short, similar considerations as those which led to the individualization of plots of land on the earth, today apply to the subdivision of a building into apartments in order to alleviate the desperate shortage of individual accommodation.

In Louisiana the introduction of the Horizontal Property Act and the later Condominium Acts did not encounter noteworthy opposition on account of the doctrine of *superficies solo cedit*. Even so a leading Supreme Court had declared that horizontal ownership was illegitimate under a civilian understanding of property. Nevertheless academics confirm that horizontal ownership of buildings and ownership of individual apartment was recognized implicitly in the Louisiana Civil Code of 1870. Moreover, earlier Supreme Court authority confirms that the ‘heresy’ of horizontal ownership was allowed in the 1930’s.

Thus the legislators in the three mixed legal systems ignored contradicting maxims and doctrine and opted for a new compound entity on the grounds of social and housing considerations. Freed from the shackles of the maxim *superficies solo cedit*, which permitted only vertical delineation of land, it sanctioned cubic division of buildings and thus combined vertical division with horizontal division of land and buildings attached to the land. In the process they turned the maxim *superficies solo cedit* upside down because the undivided share in the common property acceded as accessory to the apartment which is regarded as the principal entity.

Several provisions of the statutes under consideration indicate that the legislatures regard a unit or condominium parcel as a new category of immovable property analogous to and enjoying the same status as a parcel of land. Under the South African and Sri Lankan statutes a unit is deemed to be land and the provisions with regard to land registration are applied *mutatis mutandis* to all documents registered or filed in terms of the Act. The boundaries of a section (condominium parcel) must be clearly indicated on a sectional or condominium plan (analogous to a plan of

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32 Note that the apartment ownership statutes contains safeguards against the destruction of the building by placing a positive duty on apartment owners to maintain their apartments in a proper state of repair, by creating statutory implied reciprocal servitudes of lateral and subjacent support and by structuring most structural parts of the building as common property maintained by the association of apartment owners.

33 The demarcation of parcels of land on the crust of the earth did not lead to the destruction of the earth but to the creation of the most valuable entities that exist today. See in general Paulick H ‘Zür Dogmatik des Wohnungseigentums nach dem Wohnungseigentumsgesetz vom15 März 1951’ 1952 *Archiv Civ. Praxis* 420, 422 and 427; Börner B ‘Das Wohnungseigentum und der Sachbegriff des Bürgerliche Rechtes’ Festschrift Hans Dölle I 201, 203ss; Hegelau Das Wohnungseigentum und die Lehre vom wesentlichen Bestandteil (Tübingen 1954) 112ss.; Van der Merwe CG ‘Die Wet op Deeltitels in die lig van ons gemeenregtelike saak- en eiendomsbegrip’ 1974 *THRHR* 113, 117-120.

34 Layzone v. Emerson, 220 La. 951, 57 So. 2d 906 (1952)

35 Yiannopoulos (note 14) § 143, at 332tise (4th ed. 2001)


37 See Van der Merwe Sectional Titles (note 21) 2-8 – 2-10.

38 See Sectional Titles Act s 3(4); Apartment Ownership Law s 9(4).

39 Sectional Titles Act s 3(1); Apartment Ownership Law s 10(3), referring to the Deeds Registries Act 47 of 1937 and the Registration of Title Act 21 of 1998 respectively.
subdivision)\(^{40}\) and separate certificates of registered sectional title are issued with regard to each unit.\(^{41}\) Once registered, units or condominium parcels can be disposed of as separate entities.\(^{42}\) Several owners are permitted to become co-owners of units\(^{43}\) and the individual unit may be mortgaged separately.\(^{44}\) As in the case of land prior approval of the local authority and approval of the sectional plan by the Surveyor –General is required.\(^{45}\)

### 3.2 A unitary or dualistic approach?\(^{46}\)

Depending on whether a clean break with the maxim \textit{superficies solo cedit} is intended or not, apartment ownership systems are divided into unitary or dualistic systems. This division in turn depends on the manner in which ownership of a particular apartment is combined with common or joint ownership of the common parts of the scheme. Under a so-called unitary system, only one kind of ownership is involved namely a modified form of co-ownership. An apartment owner is in the first instance regarded as the co-owner of the land and buildings which comprise the scheme; the exclusive rights of use accorded to each owner with regard to a specific part of the building is merely regarded as an ancillary incident carved out of the co-ownership of the land and the building. Unitary systems, or refinements thereof, have been adopted mainly in legal systems which were unwilling to break decisively with the maxim \textit{superficies solo cedit} and which considered their notion of co-ownership sufficiently nuanced to accommodate exclusive rights of utilization of a particular section or apartment in a building.\(^{47}\)

Under a dualistic system, adopted by a substantial majority of the legal systems of the world,\(^{48}\) apartment ownership is not regarded as a subspecies of co-ownership but comprises two autonomous species of rights, namely individual ownership of an apartment and common ownership of the land and common parts of the building. These components are combined to form a completely new type of composite ownership. Although construction techniques is based on the assumption that a building cannot exist without its structural components which are commonly classified as part of the common property, most dualistic systems regard individual ownership as the most important element of this new composite ownership. Sociological and

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\(^{40}\) Sectional Titles Act s 5(5); Apartment Ownership Law s 5A(1)(e) and see also s 3A(1)(j)(vii).

\(^{41}\) Sectional Titles Act s 12(1)(d) and cf Apartment Ownership Law s 10(2) and (3).

\(^{42}\) Sectional Titles Act 2(a) and (b); Apartment Ownership Law s 11

\(^{43}\) Sectional Titles Act s 15B(4); Apartment Ownership Law s 9(5)(implied).

\(^{44}\) Sectional Titles Act s 15B(1)(c); Apartment Ownership Law s 9(5)(implied).

\(^{45}\) Sectional Titles Act s 7 and Apartment Ownership Law s 5(1).

\(^{46}\) For the division of apartment ownership systems into unitary and dualistic systems, see in general \textit{inter alia}, Aeby, Gevers and Tombroff \textit{La propriété des appartements. Ses aspects juridiques et pratiques} (ed. 3, 1983) no. 39, 42, 43; Givord and Giverdon \textit{La copropriété} (ed.3 1987) no. 157-172.

\(^{47}\) Only a few Western European jurisdictions namely Switzerland, the Netherlands, Austria and to a lesser extent Germany adopted the unitary system. In Switzerland apartment ownership features in the section of the Swiss Civil Code on co-ownership as \textit{copropriété adaptée} and the right to the exclusive use of an apartment is classified as either a right approximating ownership or as a peculiar servitude \textit{sui generis}. Weitnauer \textit{Wohnungseigentumsgesetz} (7ed 1988) pre § 1 no. 17 describes German apartment ownership as ‘ein besonders ausgestaltetes Miteigentum’. See Van der Merwe \textit{Apartment Ownership} (note 8 ) 24-25.

\(^{48}\) Prime examples of Western European countries that adopted a dualistic approach to the construction of apartment ownership are France, Belgium, Italy and Spain. This is also the case in Canada, Australia and the United States as well as in most of the Latin American countries. See Van der Merwe \textit{Apartment Ownership} (note 8) 25.
psychological considerations, especially the imperative to expand the notion of home-ownership to apartments in buildings, have played an important role in perceiving the individual apartment as the primary object of this new composite right of ownership.

Dualistic systems entail one or more of the following innovations depending on the extent to which traditional legal principles have been breached: (1) a clean break with the maxim *superficies solo credit* so as to create a completely new composite entity consisting of an apartment inseparably linked to an undivided share in the common parts of the scheme; (2) the acceptance of an apartment and not the land as the primary element of this new composite entity, thus relegating the undivided share in the common parts to only an ancillary part of the new composite entity; and (3) the creation of a completely new type of composite ownership, namely a combination of individual ownership of an apartment coupled with common ownership of the common parts of the scheme.

All the precursors of the apartment ownership statutes in the three mixed legal jurisdiction under consideration by implication adopted a dualistic approach to apartment ownership. This is the position with the New South Wales statute which formed the model for the South African and Sri Lankan apartment ownership statutes as well as with the French statute and the Uniform Condominium Act which influenced the earlier and later condominium statutes in Louisiana. The South African Sectional Titles Act does so explicitly by expressly providing for apartment ownership ‘notwithstanding anything to the contrary in any law or the common law.’

### 3.3 Ownership of an apartment?

In our discussion of the dualistic approach we have seen that not only a novel type of composite entity but also a new type of composite ownership had to be devised to accommodate the institution of apartment ownership. The new composite ownership consists of individual ownership of an apartment coupled with ownership in undivided shares or in Louisianan terms ‘ownership in indivision’ of the common parts of the scheme. In what follows an attempt will be made to accommodate the notion of ownership of an apartment and joint ownership of the

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49 See Van der Merwe *Apartment Ownership* (note 8) 16-17.
50 Sectional Titles Act s 1(1) sv ‘unit’: ‘... means a section together with its undivided share in common property...’; Louisiana Condominium Act § 1121.103(7): ‘... “Condominium parcel” means a unit together with the undivided interest in the common elements which is an inseparable component part of the unit’. See also Apartment Ownership Law s 9(5). This combination is a somewhat bizarre in that a physical object is combined with an abstract co-ownership share.
51 Van der Merwe *Apartment Ownership* (note 8 ) 21
52 See Van der Merwe *Apartment Ownership* (note 8) 25.
53 *Givord and Giverdon* (note 46) no. 167-172; *Hébrard, A propos d’une forme particulière de copropriété par apartment 1938 Rev.trim.dr.civ. 23-66.
54 See Van der Merwe *Apartment Ownership* (note 8 ) 25.
55 Sectional Titles Act 95 of 1986 s 2.
56 The Louisiana Condominium Act § 1121.103(1) encapsulates this notion eloquently: ‘... “Condominium” is the property regime under which portions of immovable property are subject to individual ownership and the remainder thereof is owned in indivision by such unit owners.’ This has been likened to the common ownership of two adjoining owners in respect of a common boundary wall. See also Sectional Titles Act s 2(b) and (c).
common property with the traditional civilian notions of ownership and co-ownership in undivided shares respectively.

A basic premise of the statutes under consideration is that a purchaser, taking transfer of a unit in an apartment ownership scheme, acquires individual ownership of the apartment. Civilian ownership is in principle the most extensive right with regard to an entity, embracing the entitlements of use, enjoyment, disposal, reclaiming possession and resisting unlawful invasion. Several provisions in the statutes under consideration, however, restrict these entitlements. The Louisiana Condominium Act caters for use restrictions and limitations upon conveyance, sale, leasing, ownership and occupancy of units in the declaration, the main constitutive document of a condominium scheme. Further restrictions are contained in the bylaws, rules and regulations which the management association is, subject to the provisions of the regulation, free to adopt or amend.

Under the Sectional Titles Act and the Apartment Ownership Act ownership in a section or parcel is in the first place curtailed by implied reciprocal servitudes for subjacent and lateral support and for the passage or provision of certain services such as water and sewerage through pipes, wires, cables and ducts. These servitudes and their ancillary rights are implied in favour of each section (parcel) and the common property (common elements) and against each section (parcel) and the common property and are deemed to be incorporated without incorporation in the title deeds of the owners affected. In addition the Apartment Ownership Act makes provision for a wider implied servitude of shelter and a servitude for the uninterrupted access and use of light to and for any windows, doors or other apertures existing at the date of registration of the condominium

57 Sectional Titles Act s 1(1) sv ‘owner’; Louisiana Condominium Act § 1121.103(1) sv ‘condominium’ and (3) sv ‘unit’; ‘Unit’ means the portion of the condominium property subject to individual ownership.’ Apartment Ownership Law s 9(5) states that the condominium parcel together with the common elements appurtenant thereto shall be deemed to be absolutely owned by the person or persons described in the relevant plan as the owner’. This corresponds roughly to the common law ‘freehold estate in a parcel’ referred to in s 26 sv ‘owner of parcel’.
58 The Louisiana Condominium Act § 1122.103 uses the phrase ‘free merchantability of title to a condominium parcel.’
59 Milton JRL ‘Ownership’ in Zimmermann & Visser, Southern Cross (note 14) 692–9. Reid Kenneth and Van der Merwe CG ‘Property Law: Some Themes and Some Variations’ in Reinhard Zimmermann, Daniel Visser and Kenneth Reid (eds.) Mixed Legal Systems in Comparative Perspective: Property and Obligations in Scotland and South Africa (2004) 637 at 659: ‘In the tradition of the ius commune, ownership is still, at the beginning of the twenty first century, viewed as absolute, exclusive and abstract in nature. In principle it embraces the power to use (ius utendi), to enjoy the fruits (ius fruendi), to consume (ius abutendi), to possess (ius possidendi), to dispose (ius disponendi), to reclaim (ius vindicandi), and to resist any unlawful invasion (ius negandi).’ For criticism of this notion, see Van der Walt AJ ‘The South African Law of Ownership: A Historical and Philosophical Perspective’ 1992 De Jure 446.
60 Louisiana Condominium Act § 1122.105B(3), (7) and (8).
61 Louisiana Condominium Act §1123.102(1). The Sri Lankan Apartment Ownership Law s 20G(4) provides that the management corporation may by special resolution make additional by-laws ‘for safety and security measures, details of any common property of which the use is restricted, the keeping of pets, parking, floor coverings, garbage disposal, behavior, architectural and landscaping guidelines to be observed by the owners of condominium parcels’.
62 Sectional Titles Act ss 28(1)(a)(i)and (ii), 28(1)(b)(i) and (ii), 28(2)(a) and 30; Apartment Ownership Law s 13(1), (2) and (6) and 14
63 Apartment Ownership Law s 13(3)
Owners are given the right to be exercised by the body corporate to have access to every section or parcel for the purpose of maintenance, replacement or renewal.\textsuperscript{65}

The Sectional Titles Act and the Apartment Ownership Law and the model rules (by-laws) attached to these statutes, contain the following express restrictions on the freedom of an apartment owner to use his or her apartment: entry must be allowed to authorized persons at reasonable hours to inspect the apartment and to perform necessary maintenance work on common installations;\textsuperscript{66} the apartment must be kept in a state of good repair;\textsuperscript{67} the apartment may not be used or allowed to be used in such a way as to cause a nuisance or danger to any other occupant of the building,\textsuperscript{68} or to bring the good name of the scheme into disrepute\textsuperscript{69} or to cause an increase in the insurance premium payable in respect of the building;\textsuperscript{70} animals may not be kept in the apartment without the written consent of the executive board of the scheme;\textsuperscript{71} and the apartment may not be used for another purpose as that indicated in the constitutive documents of the scheme.\textsuperscript{72} Restrictions on the right of disposal under the Sectional Titles Act are that the apartment may not be disposed of unless all assessment due have been paid\textsuperscript{73} and no other interdicts or caveats have been served on the apartment;\textsuperscript{74} that the management association must be notified forthwith of any alienation or charge on the apartment\textsuperscript{75} and that the apartment may not be disposed of independent of its appurtenant undivided share in the common property.\textsuperscript{76}

These multiple limitations on the entitlements of ownership have caused critics of apartment ownership statutes to conclude that an apartment owner does not acquire civilian ownership of an apartment but only a ‘nebulous something’ closer to the estate of an English law leaseholder.\textsuperscript{77}

\textsuperscript{64} Apartment Ownership Law s 13(7)  
\textsuperscript{65} Sectional Titles Act s 28(2)(b) and Apartment Ownership Law s 13(3), (5) and 14.  
\textsuperscript{66} Sectional Titles Act s 44(1)(a); Apartment Ownership Law Second Schedule rule 2(a)  
\textsuperscript{67} Sectional Titles Act s 44(1)(c); Apartment Ownership Law Second Schedule rule 2(c). The Louisiana Condominium Act § 1123.107 provides that each unit owner is responsible for maintenance, repair and replacement of his unit’  
\textsuperscript{68} Sectional Titles Act s 44(1)(e); Apartment Ownership Act Second Schedule rule 2(e). The Louisiana Condominium Act § 1122.105B(3) provides that the condominium declaration may contain provisions on the purpose or purposes for which the condominium property and units are intended.  
\textsuperscript{69} Annexure 8 to Sectional Titles Act rule 68(1)(i); Apartment Ownership Law Second Schedule rule 6(a).  
\textsuperscript{70} Annexure 9 to Sectional Titles Act rule 9. Cf Apartment Ownership Law Second Schedule rule 6(b) which prohibits an owner from using as fuel any substance or material which may give rise to smoke or fumes or obnoxious smells.  
\textsuperscript{71} Annexure 9 to Sectional Titles Act rule 1. Under Apartment Ownership Law Second Schedule rule 6(d) an owner is not allowed to keep any animal on his unit or the common elements which may cause annoyance to any other owner.  
\textsuperscript{72} Sectional Titles Act s 44(1)(g); Apartment Ownership Law Second Schedule rule 2 (f).  
\textsuperscript{73} Sectional Titles Act s 15B(3)(a)(i)(aa).  
\textsuperscript{74} This is the implication of Sectional Titles Act s 15A(3) in fine. See Van der Merwe Sectional Titles (note 21) 10-12(1).  
\textsuperscript{75} Sectional Titles Act s 44(1)(f); Apartment Ownership Law Second Schedule rule 2(g).  
\textsuperscript{76} Sectional Titles Act s 16(3); Apartment Ownership Law s 11. This is also implied by Louisiana Condominium Act §1121.103(7): “ ‘Condominium parcel” means a unit together with the undivided interest in the common elements which is an inseparable component part of the unit’ (my Italics).  
\textsuperscript{77} See De Wet and Tatham (note 28 ) 205: ‘Hierdie belang word vleiend ‘n ‘eenheid’ of ‘deel’ genoem waarop hy ‘geregistreerde titel’ het ooreenkomsdig die bepalings van die Wet, maar inderwaarheid het hy slegs ‘n newelagtige iets onderworpe aan die gebreke waarmee hierdie wet ryklik bedeel is.’ (This interest is
The truth is, however, that the absolutist perception of ownership has to a considerable extent been hollowed out since the days of Grotius and the Pandectists. Social and political changes in Europe and the jurisdictions concerned and especially the emergence of new forms of ownership like ownership of airspace, property time-sharing, nature conservation areas and apartment ownership, has led to a radical reconceptualisation of the notion of ownership. The influence of social, economic and political forces led to a reformulation of the traditional notion of ownership which no longer regards ownership as autonomous and individualistic but recognizes that ownership carries with it social obligations and that the concept needs to be broken down and rendered more amenable to comply with the requirements of the day. This is accompanied by an understanding that the content of ownership is determined by the special characteristics of the object to which it pertains.

The characteristic features of apartment ownership are the following: the object of apartment ownership is not indestructible land as in landownership but apartments which form part of a destructible building; the apartments in an apartment ownership building is structurally interdependent and not individualised parcels of land; the community life in an apartment building is much more intensified than the community life of a group of neighbouring landowners; and the community of apartment owners is more or less permanent in view of the strict requirements for its dissolution.

In my submission, these peculiar features of apartment ownership justify more intensive limitations and restrictions on the powers and entitlements of an apartment owner with regard to his apartment. Although this implies a special type of ownership, coloured by the characteristic features of the institution, it still remains genuine ownership. Consequently the genuine

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78 In terms of which ownership is regarded as an absolute, exclusive and abstract right.
79 Inleidinge 2.3.10: ‘Volle is den eigendom waer door iemand met de zaek alles mag doen nae zijn geliefte ende t’sijnen bate wat by de wette onverboden is’
80 See e.g. Von Savigny System des heutigen römische Recht I 59 (p 367); Yiannopoulos (note 14): § 9 at 16: ‘The predominant property right is ownership, which is a complete, free, and exclusive right.’
81 See Yiannopoulos (note 14) § 5 at 8: ‘In the long history of civil law property in western civilization, simple unencumbered ownership was known almost exclusively at the beginning and end of the Roman period and again after the French Revolution.’
82 See Van der Merwe CG 1974 THRHR 122-124 (note 33).
83 This is in line when the idea of Reid and Van der Merwe (note 59) 659: ‘[C]ertainly the statutory restrictions on ownership are today so far-reaching as to call into question the nature of the underlying right. Yet if the content of ownership is different from before, the concept remains the same. For the very idea of restriction presupposes the idea of absoluteness, and unless ownership is to be reduced merely to a fixed list of permissible acts—which seems hardly possible—it must continue to be defined, by exclusion, as a right to use property in any way not prevented by law or by agreement.’
ownership that an apartment owner acquires in terms of a dualistic system differs from traditional land-ownership in that it is subject to restrictions inherent in apartment ownership flowing naturally from the structural and social interdependence of the apartment owners. Apartment ownership should therefore not be degraded to a lesser limited real right or a “nebulous something” but should be placed on the same footing as the ownership of land. Moreover, unlike limited real rights like lease and leasehold, apartment ownership is a residual in the sense that it is without term and survives the expiry of all lesser rights. Consequently, condominium is distinguished from the far ranging limited real rights of superficies and emphyteusis still recognised in Louisiana. Finally, the maxim nemini res sua servit does not apply in the case where all apartments belong to the same person. If apartment ownership was a limited real right, such occurrence would lead to the extinction of the limited real right which is not the case. 

If apartment ownership is regarded as genuine ownership, it would be easier for courts to invalidate draconian provisions contained in the bylaws or rules of a particular scheme on the ground that these are in conflict with the fundamental rights of an apartment owner. Thus German and Canadian courts have inter alia invalidated provisions containing an absolute prohibition on the keeping of pets. This would also invalidate bylaws which allow owners who consistently commit flagrant breaches of bylaws to be excluded from the scheme. In final analysis, the primary aim of apartment ownership is to satisfy the psychological and social need of most people to own their own home. By placing apartment ownership and house ownership on a par, the dream of home-ownership becomes a reality for a greater section of the population. Consequently, property developers and local building authorities should be encouraged to raise the standards for apartment ownership buildings and ensure that apartments are adequately isolated and insulated. Once it is possible to distinguish at a distance an apartment ownership building from a mere rental building, a sectional owner would be more enthusiastic to call his apartment his castle.

85 See Cowen DV New Patterns of Landownership (Trust Bank Series of Continuing Legal Education Lectures, Law Students Council, University of the Witwatersrand 1984) 72ss.; Reid and Van der Merwe (note 59) 639-640: ‘Ownership is a residual right in the sense that it is without term and survives the expiry of all lesser rights; and it is an absolute right in the sense that, in principle it is enforceable, in respect of the property (or ‘legal object’), against all other people (or ‘legal subjects’). Other real rights are absolute but not residual.’

86 See Yiannopoulos (note 14) §§ 224 and 225 at 428-435.
87 This is acknowledged expressly in Apartment Ownership Law s 20.
89 For the inclusion of such provisions in amongst others the German Wohnungseigentumsgesetz, see Van der Merwe Apartment Ownership (note 8 ) 105-107 and Van der Merwe CG and Muñiz-Argüelles Luís ‘Enforcement of Conduct Rules in a Condominium or Apartment Ownership Scheme’ in Arkan S and Yongalik A (eds.) Liber Amicorum/Festschrift für Tuğrul Ansay 247, 259-263.
90 See Van der Merwe Apartment Ownership (note 8) 16-17. According to Weitnauer Wohnungseigentumsgesetz (7ed 1988) preface § 1 no. 11a in fine this was the most important reason for introducing apartment ownership in post-war Europe which suffered from a severe housing shortage.
91 See also Van der Merwe CG ‘Is Sectional Ownership true Ownership?’ 1992 Stell LR 134-136.
3.4 Collective ownership in common parts of the scheme

Under a dualistic system an apartment is inextricably linked to an undivided share in the common parts of the scheme in order to create a somewhat bizarre novel composite entity. Likewise the ownership of an apartment is inextricably linked to a kind of collective ownership of the common parts of the scheme to form an equally novel type of composite ownership. Although the collective ownership is referred to as ownership in undivided shares, ownership in indivision, or undogmatically as tenancy in common, the community of property created between apartment owners with regard to the common parts differs materially from the traditional civilian institution of communio, co-ownership or ownership in undivided shares. Under a system of communio, co-owners are interconnected in an individualistic relationship which guarantees the greatest possible freedom to the single co-owners. Co-owners all pursue their own individual interests. There is no overriding common interest which binds them together. In line with the maxim communio est mater rixarum dissolution of the relationship whenever friction arises is a normal occurrence. By contrast, the community of property under apartment ownership statutes are universalistic in character. The rights of the individual common owners are restricted in the interest of the apartment ownership community. The use and enjoyment of the common parts of the scheme are regulated by statute, bylaws and resolutions taken at general meetings. The community of property serves the common interests of the apartment owners and is aimed at preserving the relationship amongst them for as long as possible.

The main differences between traditional co-ownership and the community of the common parts of the scheme in terms of the apartment ownership statutes are the following: Firstly, any ordinary co-owner may at any time unilaterally demand partition of the common property and proportional division of the property amongst the co-owners. By contrast the common property regime under an apartment ownership scheme is in principle permanent and can only be dissolved on termination of the scheme. Secondly, the undivided share of a traditional co-
owner entitles him or her to use the common property freely and to alienate his or her share whenever he or she pleases. An apartment owner by contrast, may make only reasonable use of the property and he cannot dispose of his undivided share in the common property without the apartment to which such share is inextricably linked. Thirdly, under a co-ownership regime, management of the common property is left to the whims of the individual co-owners, who have reciprocal veto rights. Unanimity is required for administrative measures. Under an apartment ownership scheme a permanent administrative body is established by the legislature to manage the common property by resolutions taken by owners at general meetings and administrative measures are authorized normally by majority vote. Fourthly, every traditional co-owner has an abstract share in the object subject to co-ownership. No physical part of the common property is linked to a specific undivided share and no co-owner is entitled to claim any portion of the common property exclusively for himself. Under an apartment ownership scheme, the common property is not simply divided in abstracto between the co-owners, but realized, concretized and localized by their inextricable connection to the ownership of the apartment concerned. Consequently, it is not the undivided share in the common property but the apartment ownership parcel consisting of an apartment coupled with its undivided share in the common property, for which a title deed is issued. This unit can be mortgaged and owned in co-ownership by two or more persons.

These differences indicate that common ownership of the common parts of the scheme should be classified as a type of ‘bound’ common ownership (gebonde mede-eiendom) with affinities with the property regime of spouses married in community of property and the common property of adjoining owners in a common wall.

101 Sectional Titles Act s 44(1)(d); Apartment Ownership Law Second Schedule rule 2(d). Further restrictions are imposed in the by-laws of the scheme. See e.g Sectional Titles Act Annexure 9 rules 1-9; Apartment Ownership Law Second Schedule rules 2(dd) and 6(c).

102 See in general Van der Merwe Apartment Ownership (note 8) 82-83, 85-86 and 89-92; Sectional Titles Act s 16(3); Apartment Ownership Law s 11.

103 Originally the veto applied even with regard to measures which were necessary for the maintenance of the property, with the result that the co-ownership regime had to be dissolved where agreement could not be reached on appropriate maintenance measures.

104 See Sectional Titles Act s 36; Apartment Ownership Law s 20B.

105 See Van der Merwe Sakereg 378.


107 Sectional Titles Act s 12(1)(d); Apartment Ownership Law s 10(1)

108 Sectional Titles Act s 15B(1)(b) and (c); Apartment Ownership Law s 9(5).

109 Sectional Titles Act s 15B(4)

110 For the distinction between ‘free’ and ‘bound’ co-ownership see Kleyn and Scott (note 97) 705
3.5 Membership of a management association

We have already seen that apartment ownership statutes create a firm management structure to administer the common parts of the scheme. The peculiar type of community of property created under an apartment ownership scheme cannot function properly without a permanent management structure whereby members can protect their common interests. Through membership of the association owners acquire the right to take part in general meetings to consider policy and to elect an executive committee to manage the daily operation of the scheme.

It is to the lasting credit of Johannes Bärmann, one of the fathers of the German Wohnungseigentumsgesetz, that he linked the property aspects of apartment ownership with its associational aspects into a threefold unity.\textsuperscript{111} Thus apartment ownership consists of three components namely (1) individual ownership of an apartment, (2) joint or common ownership of the common parts of the scheme, and (3) membership of an incorporated or an unincorporated management association. Consequently the purchaser of an apartment not only acquires ownership of his or her apartment but he or she simultaneously acquires joint ownership in the common parts and becomes a member of the apartment ownership’s management association.

Under the Louisiana Condominium Act, the statutory association created to control and administer the scheme, must be organized as a profit or nonprofit corporation or an unincorporated association.\textsuperscript{112} Under the Sectional Titles Act and the apartment Ownership Law the management corporation, the body corporate, is a universitas with legal personality.\textsuperscript{113} However structured, this association has its own peculiar characteristics and differs from ordinary voluntary associations such as sport or social clubs and co-operative societies\textsuperscript{114} in the following respects.\textsuperscript{115}

First, membership of the management association is not the only legal relationship between the members. They are also owners of apartments in the scheme and collective owners of the common parts of the scheme. Second, membership of the management association is inextricably linked to ownership of an apartment.\textsuperscript{116} A non-owner cannot become a member of the association

\textsuperscript{111} For the notion of a threefold unity (\textit{Dreigliedrige Einheit, Trinität}), see Bärmann, Pick and Merle (note 88) Introduction no. 19 and 45, § 3 no. 85, § 5 no. 79, § 6 no. 1, § 7 no. 17 and 30 and § 8 no. 39. See also Perez Pascual \textit{El derecho de propiedad horizontal. Un esajo sobre su estructura y naturaleza jurídica} (1974) 207ss and 285ss.

\textsuperscript{112} Condominium Act § 1123-101 and § 1121.103(8).

\textsuperscript{113} See Van der Merwe \textit{Sectional Titles} (note 21) 2-22 for South Africa.

\textsuperscript{114} See in general for South Africa, Bamford BR \textit{The Law of Partnership and Voluntary Association in South Africa} (3ed 1982)

\textsuperscript{115} See Van der Merwe \textit{Sectional Titles} (note 21) 2-20; Asser-Mijnsen-Davids-Van Velten, \textit{Mr C. Assers’s Handleiding tot de Beoefening van het Nederlands Burgerlijk Recht} 3 II Zakelijke Rechten no. 528; Den Tonkelaar JDA ‘Geld thans het algemene verenigingsrecht van boek 2 BW voor het vereniging van appartementseigenaren? 1979 WPNR 128. See also Pienaar GJ ‘Die Behersregpersoon by Deeleiendom – ‘n Noodsaklike Rariteit’ 1983 \textit{THRHR} 62

\textsuperscript{116} Sectional Titles Act s 36(1); Apartment Ownership Law s 20B(1); Louisiana Condominium Act § 1123.101; ‘The membership of the association at all times shall consist exclusively of all the unit owners…’ See also § 1121.103(8)
and an owner cannot revoke his membership. Membership expires only when the parcel is transferred to a successor-in-title or if the management association is dissolved on termination of the scheme. Third, membership of the association is not voluntary. Once an apartment is registered in the name of a person, that person automatically becomes a member of the body corporate. Fourth, unlike in limited companies, the legal personality of the association does not extend far enough to shield its members from personal liability for the unsatisfied debts of the association. Fifth, unlike in ordinary associations, the default rule of equal voting rights can be altered by any member at any time to a vote weighted according to the quota of each apartment. Sixth, the management association can be dissolved only by an application to court. Finally, the management association can represent the owners in judicial proceedings against outsiders or against members of the association.

4. Conclusion

The main features of apartment ownership were introduced almost seamlessly into the existing fabric of the civilian property law existing in the three mixed legal systems. This was done by replacing common law terminology like ‘freehold’ and ‘joint tenancy’ with the civilian concepts of ‘ownership’ and ‘co-ownership’ or ‘ownership in undivided shares’ or ‘undivided ownership’. The main achievement is however the adaptation of the traditional civilian concepts of ownership and co-ownership to fit the particular mould required for the novel institution of apartment ownership. One civilian stronghold had to crumble namely the maxim superficies solo cedit which impeded the cubic subdivision of a building into individual privately owned apartments. In this instance the historic maxim and the interrelated dogma of indivisible components had to retreat against the onslaught of social and legal policy considerations. In the process the maxim was turned upside down in order to shape an institution which could alleviate the desperate shortage of accommodation and facilitate the extension of home-ownership to a larger sector of the population. The content of ownership of an apartment was reshaped to fit the peculiar characteristics of the object of such ownership namely a destructible building and structurally interdependent apartments in an intensified community. Again the individualistic characteristics of co-ownership of the common parts of the scheme had to be restructured to achieve a stable and

117 Under the Louisiana Condominium Act § 1122.105B(4) the declaration of a condominium can contain procedures ‘whereby a unit owner may convey his unit to the association and thereby release himself of any further obligation for the common expenses of the condominium’. It is not clear whether this would automatically terminate the membership of such owner.

118 Sectional Titles Act s 36(2)

119 Sectional Titles Act s 36(1)

120 Sectional Titles Act s 47; In re: Body Corporate of Caroline Court [2002] 1 All SA 49 (A) par [8]. Apartment Ownership Law s 29K(1). This liability is subsidiary in the sense that the assets of the association must first be exhausted before the members can be sued. This fundamental principle of apartment ownership statutes has in the case of the Sectional Titles Act been eroded by a 2005 amendment of s 47 which provides for the non-joinder of members as joint judgment debtors where the particular member has already satisfied the same debt. The same result seems to follow from s 29K(1) of the Apartment Ownership Law.

121 The quota of each apartment is either related to the proportional floor area or the proportional par value of a particular apartment to other apartments in the scheme.

122 Sectional Titles Act s 48(6); Apartment Ownership Law s 20Q(14).

123 Sectional Titles Act s 36(6); Louisiana Condominium Act § 1123.102(4).
harmonious community of owners managed and administered by an efficient central management body. Finally the characteristics of the primarily common law institutions of corporations and voluntary associations had to be adapted to produce an essentially self-governing management structure consisting of all the apartment owners in the scheme.